

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

| | NOVEMBER | | | | | JANUARY-NOVEMBER | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|------------------|------------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | 2024 | 2023 | 2024 | 2023 | 24/23 | 2024 | 2023 | 2024 | 2023 | 24/23 |
| Volkswagen Group | 27.2 | 25.9 | 286,552 | 278,802 | +2.8 | 26.3 | 25.9 | 3,119,194 | 3,051,774 | +2.2 |
| Volkswagen | 11.2 | 10.4 | 117,994 | 111,990 | +5.4 | 10.6 | 10.5 | 1,258,324 | 1,241,621 | +1.3 |
| Skoda | 6.5 | 5.7 | 68,119 | 61,917 | +10.0 | 5.9 | 5.3 | 700,748 | 625,848 | +12.0 |
| Audi | 5.0 | 5.7 | 52,576 | 61,608 | -14.7 | 5.2 | 5.7 | 612,540 | 676,945 | -9.5 |
| Seat | 1.7 | 1.8 | 17,708 | 19,029 | -6.9 | 2.1 | 1.9 | 244,224 | 227,006 | +7.6 |
| Cupra | 1.9 | 1.5 | 20,115 | 16,286 | +23.5 | 1.7 | 1.5 | 198,615 | 179,872 | +10.4 |
| Porsche | 0.9 | 0.7 | 9,439 | 7,359 | +28.3 | 0.8 | 0.8 | 97,257 | 92,211 | +5.5 |
| Others ² | 0.1 | 0.1 | 601 | 613 | -2.0 | 0.1 | 0.1 | 7,486 | 8,271 | -9.5 |
| Stellantis | 13.5 | 14.8 | 142,425 | 159,595 | -10.8 | 15.5 | 16.9 | 1,843,335 | 1,990,063 | -7.4 |
| Peugeot | 5.0 | 4.2 | 52,803 | 45,127 | +17.0 | 5.0 | 5.1 | 595,867 | 599,011 | -0.5 |
| Opel/Vauxhall | 2.7 | 3.3 | 28,492 | 35,442 | -19.6 | 3.3 | 3.6 | 387,360 | 427,035 | -9.3 |
| Citroen | 2.4 | 2.6 | 25,101 | 27,774 | -9.6 | 2.8 | 2.9 | 335,386 | 347,495 | -3.5 |
| Fiat ³ | 1.6 | 2.7 | 17,092 | 28,595 | -40.2 | 2.4 | 3.0 | 290,354 | 356,576 | -18.6 |
| Jeep | 1.0 | 1.0 | 10,625 | 10,762 | -1.3 | 1.0 | 1.0 | 121,495 | 117,577 | +3.3 |
| Alfa Romeo | 0.4 | 0.4 | 4,285 | 4,402 | -2.7 | 0.3 | 0.4 | 40,829 | 46,620 | -12.4 |
| DS | 0.3 | 0.3 | 2,787 | 2,874 | -3.0 | 0.3 | 0.4 | 34,744 | 45,492 | -23.6 |
| Lancia/Chrysler | 0.1 | 0.4 | 896 | 4,012 | -77.7 | 0.3 | 0.4 | 31,922 | 41,856 | -23.7 |
| Others ⁴ | 0.0 | 0.1 | 344 | 607 | -43.3 | 0.0 | 0.1 | 5,378 | 8,401 | -36.0 |
| Renault Group | 10.6 | 9.5 | 111,697 | 102,263 | +9.2 | 9.7 | 9.6 | 1,152,424 | 1,130,649 | +1.9 |
| Renault | 5.9 | 5.1 | 62,057 | 54,805 | +13.2 | 5.3 | 5.2 | 626,719 | 615,346 | +1.8 |
| Dacia | 4.7 | 4.4 | 49,352 | 47,100 | +4.8 | 4.4 | 4.3 | 522,013 | 511,994 | +2.0 |
| Alpine | 0.0 | 0.0 | 288 | 358 | -19.6 | 0.0 | 0.0 | 3,692 | 3,309 | +11.6 |
| Hyundai Group | 7.6 | 8.3 | 79,744 | 89,088 | -10.5 | 8.3 | 8.7 | 984,541 | 1,029,588 | -4.4 |
| Kia | 3.8 | 4.1 | 40,152 | 43,838 | -8.4 | 4.2 | 4.6 | 494,725 | 538,045 | -8.1 |
| Hyundai | 3.8 | 4.2 | 39,592 | 45,250 | -12.5 | 4.1 | 4.2 | 489,816 | 491,543 | -0.4 |
| Toyota Group | 8.0 | 7.0 | 84,372 | 75,339 | +12.0 | 7.7 | 6.9 | 919,074 | 817,779 | +12.4 |
| Toyota | 7.4 | 6.5 | 77,793 | 70,163 | +10.9 | 7.2 | 6.5 | 849,628 | 763,211 | +11.3 |
| Lexus | 0.6 | 0.5 | 6,579 | 5,176 | +27.1 | 0.6 | 0.5 | 69,446 | 54,568 | +27.3 |
| BMW Group | 7.9 | 8.1 | 83,210 | 86,914 | -4.3 | 7.1 | 7.0 | 839,770 | 823,160 | +2.0 |
| BMW | 6.4 | 6.5 | 67,783 | 69,835 | -2.9 | 6.0 | 5.6 | 707,527 | 656,449 | +7.8 |
| Mini | 1.5 | 1.6 | 15,426 | 17,079 | -9.7 | 1.1 | 1.4 | 132,243 | 166,711 | -20.7 |
| Mercedes-Benz | 5.9 | 5.8 | 62,332 | 62,255 | +0.1 | 5.3 | 5.4 | 629,529 | 634,692 | -0.8 |
| Mercedes | 5.9 | 5.5 | 62,232 | 59,642 | +4.3 | 5.2 | 5.2 | 617,901 | 609,426 | +1.4 |
| Smart | 0.0 | 0.2 | 100 | 2,613 | -96.2 | 0.1 | 0.2 | 11,628 | 25,266 | -54.0 |
| Ford | 3.1 | 3.6 | 32,729 | 38,784 | -15.6 | 3.3 | 4.1 | 395,611 | 478,350 | -17.3 |
| Volvo Cars | 2.9 | 2.5 | 30,960 | 26,501 | +16.8 | 2.8 | 2.2 | 336,813 | 256,695 | +31.2 |
| Nissan | 2.1 | 2.4 | 22,294 | 25,318 | -11.9 | 2.4 | 2.3 | 283,207 | 268,879 | +5.3 |
| Tesla | 2.5 | 3.4 | 26,191 | 36,563 | -28.4 | 2.4 | 2.8 | 282,691 | 327,635 | -13.7 |
| SAIC Motor | 1.9 | 1.9 | 19,536 | 20,214 | -3.4 | 1.8 | 1.7 | 217,209 | 204,972 | +6.0 |
| Suzuki | 1.4 | 1.5 | 14,374 | 15,706 | -8.5 | 1.6 | 1.5 | 189,367 | 172,139 | +10.0 |
| Mazda | 1.2 | 1.4 | 12,381 | 14,845 | -16.6 | 1.3 | 1.4 | 156,770 | 167,783 | -6.6 |
| Jaguar Land Rover Group | 1.1 | 1.2 | 12,005 | 12,815 | -6.3 | 1.2 | 1.1 | 140,226 | 133,892 | +4.7 |
| Land Rover | 1.0 | 1.0 | 10,783 | 10,475 | +2.9 | 1.0 | 0.9 | 118,444 | 110,735 | +7.0 |
| Jaguar | 0.1 | 0.2 | 1,222 | 2,340 | -47.8 | 0.2 | 0.2 | 21,782 | 23,157 | -5.9 |
| Honda | 0.4 | 0.5 | 4,403 | 5,473 | -19.6 | 0.6 | 0.5 | 70,115 | 56,121 | +24.9 |
| Mitsubishi | 0.3 | 0.4 | 3,591 | 4,827 | -25.6 | 0.5 | 0.3 | 55,098 | 38,596 | +42.8 |

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM