

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	FEBRUARY					JANUARY-FEBRUARY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
<b>Volkswagen Group</b>	<b>26.8</b>	<b>25.0</b>	<b>258,510</b>	<b>248,647</b>	<b>+4.0</b>	<b>26.8</b>	<b>25.0</b>	<b>525,346</b>	<b>503,487</b>	<b>+4.3</b>
Volkswagen	10.8	9.7	103,681	96,562	+7.4	11.1	9.6	216,565	193,379	+12.0
Skoda	5.7	5.9	55,324	58,854	-6.0	5.8	6.0	114,314	120,441	-5.1
Audi	4.8	4.6	46,593	45,927	+1.5	4.9	4.9	95,822	99,291	-3.5
Seat	2.7	2.2	25,635	21,884	+17.1	2.2	2.1	42,212	41,946	+0.6
Cupra	2.1	1.6	20,397	15,418	+32.3	2.1	1.4	40,869	28,728	+42.3
Porsche	0.7	1.0	6,267	9,486	-33.9	0.7	0.9	14,218	18,524	-23.2
Others <sup>2</sup>	0.1	0.1	613	516	+18.8	0.1	0.1	1,346	1,178	+14.3
<b>Stellantis</b>	<b>16.2</b>	<b>18.7</b>	<b>155,970</b>	<b>186,151</b>	<b>-16.2</b>	<b>15.8</b>	<b>18.4</b>	<b>310,091</b>	<b>369,469</b>	<b>-16.1</b>
Peugeot	5.8	5.8	56,016	58,094	-3.6	5.7	5.7	111,443	115,484	-3.5
Citroen	3.2	3.7	31,035	36,661	-15.3	3.0	3.4	58,227	69,319	-16.0
Opel/Vauxhall	2.6	3.4	25,173	34,250	-26.5	2.7	3.7	53,620	73,605	-27.2
Fiat <sup>3</sup>	2.4	3.4	22,980	34,116	-32.6	2.4	3.2	46,589	63,766	-26.9
Jeep	1.2	1.1	11,384	11,271	+1.0	1.1	1.2	22,405	23,424	-4.4
Alfa Romeo	0.5	0.4	4,994	3,605	+38.5	0.5	0.4	9,788	7,555	+29.6
DS	0.3	0.4	2,868	3,539	-19.0	0.3	0.4	5,060	7,256	-30.3
Lancia/Chrysler	0.1	0.4	1,155	4,172	-72.3	0.1	0.4	2,208	8,098	-72.7
Others <sup>4</sup>	0.0	0.0	365	443	-17.6	0.0	0.0	751	962	-21.9
<b>Renault Group</b>	<b>11.1</b>	<b>9.7</b>	<b>107,134</b>	<b>96,653</b>	<b>+10.8</b>	<b>10.5</b>	<b>9.4</b>	<b>205,005</b>	<b>189,550</b>	<b>+8.2</b>
Renault	6.1	5.0	58,830	49,521	+18.8	5.5	4.5	107,258	90,541	+18.5
Dacia	4.9	4.7	47,558	46,832	+1.6	4.9	4.9	96,532	98,498	-2.0
Alpine	0.1	0.0	746	300	+148.7	0.1	0.0	1,215	511	+137.8
<b>Hyundai Group</b>	<b>7.6</b>	<b>8.0</b>	<b>73,294</b>	<b>79,172</b>	<b>-7.4</b>	<b>8.0</b>	<b>8.2</b>	<b>156,526</b>	<b>165,691</b>	<b>-5.5</b>
Hyundai	3.9	4.0	37,210	40,093	-7.2	4.0	4.1	78,680	81,875	-3.9
Kia	3.7	3.9	36,084	39,079	-7.7	4.0	4.2	77,846	83,816	-7.1
<b>Toyota Group</b>	<b>7.4</b>	<b>7.6</b>	<b>71,105</b>	<b>75,438</b>	<b>-5.7</b>	<b>7.7</b>	<b>7.9</b>	<b>151,589</b>	<b>159,371</b>	<b>-4.9</b>
Toyota	6.8	7.1	65,330	70,595	-7.5	7.1	7.4	138,307	149,325	-7.4
Lexus	0.6	0.5	5,775	4,843	+19.2	0.7	0.5	13,282	10,046	+32.2
<b>BMW Group</b>	<b>7.2</b>	<b>6.6</b>	<b>69,519</b>	<b>65,812</b>	<b>+5.6</b>	<b>7.1</b>	<b>6.9</b>	<b>139,828</b>	<b>138,118</b>	<b>+1.2</b>
BMW	5.8	5.5	55,500	54,999	+0.9	5.9	5.8	115,359	115,830	-0.4
Mini	1.5	1.1	14,019	10,813	+29.6	1.2	1.1	24,469	22,288	+9.8
<b>Mercedes-Benz</b>	<b>4.8</b>	<b>4.9</b>	<b>46,439</b>	<b>48,911</b>	<b>-5.1</b>	<b>4.6</b>	<b>4.6</b>	<b>90,154</b>	<b>92,703</b>	<b>-2.7</b>
Mercedes	4.7	4.7	45,580	46,818	-2.6	4.5	4.4	88,111	88,120	-0.0
Smart	0.1	0.2	859	2,093	-59.0	0.1	0.2	2,043	4,583	-55.4
<b>Ford</b>	<b>3.2</b>	<b>3.3</b>	<b>30,910</b>	<b>32,810</b>	<b>-5.8</b>	<b>3.2</b>	<b>3.4</b>	<b>62,461</b>	<b>68,702</b>	<b>-9.1</b>
<b>Volvo Cars</b>	<b>2.4</b>	<b>2.8</b>	<b>23,525</b>	<b>27,681</b>	<b>-15.0</b>	<b>2.4</b>	<b>2.7</b>	<b>47,205</b>	<b>53,613</b>	<b>-12.0</b>
<b>Nissan</b>	<b>2.4</b>	<b>2.4</b>	<b>23,044</b>	<b>24,055</b>	<b>-4.2</b>	<b>2.5</b>	<b>2.6</b>	<b>48,051</b>	<b>51,292</b>	<b>-6.3</b>
<b>SAIC Motor</b>	<b>2.1</b>	<b>1.6</b>	<b>19,927</b>	<b>15,804</b>	<b>+26.1</b>	<b>2.0</b>	<b>1.6</b>	<b>39,538</b>	<b>32,611</b>	<b>+21.2</b>
<b>Tesla</b>	<b>1.8</b>	<b>2.8</b>	<b>16,888</b>	<b>28,182</b>	<b>-40.1</b>	<b>1.4</b>	<b>2.3</b>	<b>26,619</b>	<b>46,343</b>	<b>-42.6</b>
<b>Suzuki</b>	<b>1.6</b>	<b>1.9</b>	<b>15,347</b>	<b>18,584</b>	<b>-17.4</b>	<b>1.5</b>	<b>1.7</b>	<b>30,155</b>	<b>34,396</b>	<b>-12.3</b>
<b>Mazda</b>	<b>1.2</b>	<b>1.2</b>	<b>11,513</b>	<b>12,311</b>	<b>-6.5</b>	<b>1.2</b>	<b>1.2</b>	<b>22,595</b>	<b>24,917</b>	<b>-9.3</b>
<b>Jaguar Land Rover Group</b>	<b>0.8</b>	<b>0.8</b>	<b>7,637</b>	<b>8,020</b>	<b>-4.8</b>	<b>1.0</b>	<b>1.0</b>	<b>18,880</b>	<b>20,285</b>	<b>-6.9</b>
Land Rover	0.7	0.7	7,139	6,708	+6.4	0.9	0.9	17,402	17,114	+1.7
Jaguar	0.1	0.1	498	1,312	-62.0	0.1	0.2	1,478	3,171	-53.4
<b>Honda</b>	<b>0.6</b>	<b>0.5</b>	<b>5,335</b>	<b>5,413</b>	<b>-1.4</b>	<b>0.5</b>	<b>0.6</b>	<b>10,329</b>	<b>11,377</b>	<b>-9.2</b>
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.6</b>	<b>3,490</b>	<b>5,837</b>	<b>-40.2</b>	<b>0.4</b>	<b>0.5</b>	<b>6,940</b>	<b>10,748</b>	<b>-35.4</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM